Is this the initial submission for the project?  
Yes: Submit via Velos eResearch  
No: Is this a continuing review for an existing protocol?  
Yes: Submit via Velos eResearch starting 06/01/2021  
No: Is this an amendment, problem report, or closeout for a protocol that was initially approved or had a continuing review approved in Velos?  
Yes: Submit amendment, problem report, or closeout via Velos eResearch  
No: Is this an amendment, problem report, or closeout for a protocol initially approved in Ideate or RedCap?  
Yes: Submit amendment, problem report, or closeout via RedCap until 07/01/2021  
No: No
Retrospective: No Velos participant management or financials. The OCT will create the study record for reporting purposes, including study details and attachments, and include weekly status updates.

Prospective Clinical Research Study

Activation start on or after 3/1/2021: The OCT will create the Velos study record, including study details and attachments, and include weekly status updates. The OCT will also build the study calendar and budget. Study personnel will be responsible for participant management, and if it’s industry-sponsored, OCT will invoice as required by the sponsor.

Activation start prior to 3/1/2021: The OCT will create the Velos study record, including study details and attachments, and include weekly status updates. No calendar or budget will be built in Velos, the study personnel will not be responsible for participant management, and the relevant department is responsible for industry-sponsored invoicing.